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Patient and Billing Information

Today's Date: _____

Patient Name: (First) _____ (Middle Initial) _____ (Last) _____

D.O.B.: _____ Age: _____ School: _____ Grade: _____

Parent(s) or Guardian(s) patient lives with: _____ Relationship: _____

Home Phone: _____ Work Phone: _____ Cell Phone: _____

Email: _____ Permission to contact Yes No

Address: _____ City: _____

State: _____ Zip: _____ SS#: _____ Driver's License: _____

Work Status: FT Employed PT Employed FT Student PT Student Homemaker Retired Other

Employer's Name / Address: _____

Occupation/Job Title: _____ Work/Shift Hours: _____

Other Parent if not living with patient: _____

Home Phone: _____ Work Phone: _____ Cell Phone: _____

Address: _____ City: _____

State: _____ Zip: _____ SS#: _____ Driver's License: _____

Work Status: FT Employed PT Employed FT Student PT Student Homemaker Retired Other

Employer's Name / Address: _____

Occupation/Job Title: _____ Work/Shift Hours: _____

Other people living in the child's home:

Name _____ Age _____ Relationship _____

Name _____ Age _____ Relationship _____

Name _____ Age _____ Relationship _____

In case of an emergency you have my permission to contact: _____

Address/Phone #: _____ Your Initials: _____

Referred By: _____ Phone: _____

Address: _____

May I contact them to thank them for your referral? : Yes No

Primary Insurance Company: _____ Policy #: _____ Group#: _____

Insured Name: _____ D.O.B.: _____ SS#: _____

Patient relationship to Insured: _____

Employer Name/Address: _____

Secondary Insurance: _____ Policy#: _____ Group#: _____

Insured Name: _____ D.O.B.: _____ SS#: _____

Health History

Please list any current or recurring health problems: _____

Is the patient presently taking any medications? Yes No If yes, please list name, use, and dosage: _____

Has the patient had previous mental health treatment? Yes No If yes, with whom _____

Is patient in current mental health treatment? Yes No If yes, with whom _____

Has the patient had any psychiatric hospitalizations? Yes No If yes, where and dates _____

Significant Events in Patient's Life

Normal pregnancy: Yes No Explain _____

Normal delivery: Yes No Explain _____

Normal infancy: Yes No Explain _____

Colic: Yes No Explain _____

Illness: Yes No Explain _____

Hospitalizations: Yes No Explain _____

Injury: Yes No Explain _____

Parents divorced/separated: Yes No Explain _____

Parent ill/hospitalized: Yes No Explain _____

Number of homes in child's lifetime _____

Illness/injury/death of significant person: Yes No Explain _____

Drug/alcohol history: Patient Yes No; Parent(s) Yes No; Family History Yes No
Explain _____

School Behavior

Age started school: _____ Preschool: Yes No Significant events: _____

Rate your child's school experience related to academic learning:

	Good	Average	Poor
Preschool	_____	_____	_____
Kindergarten	_____	_____	_____
Current Grade	_____	_____	_____

To the best of your knowledge, at what grade level is your child functioning:

Reading _____ Spelling _____ Arithmetic _____

Has your child ever had to repeat a grade level? Yes No If so, when _____

Describe briefly any academic school problems _____

Special Services received at school: _____

Present Class Placement: Regular class Other _____

Comprehension and Understanding

Do you consider your child to understand directions and situations as well as other children his/her age: () Yes () No

If not, why not _____

How would you rate your child's overall level of intelligence compared to other children:

Below average _____ Average _____ Above Average _____

Interests and Accomplishments

What are your child's main hobbies and interests? _____

What are your child's areas of greatest accomplishment? _____

What does your child enjoy doing most? _____

What does your child dislike doing most? _____

Is there anything else you would like to describe? _____

Please state briefly why you are seeking assistance now and what you would like to achieve: _____
